

UNITED STATES BANKRUPTCY COURT, DISTRICT OF MASSACHUSETTS

Proceeding Memorandum/Order of Court

In Re: Women's Apparel Group LLC

Case Number: 11-16217

Ch: 11

MOVANT/APPLICANT/PARTIES:

#294 Debtor's Motion Requesting (I) Approval Of (A) Order Approving Bid Procedures For Sale Of Debtor's Assets; (B) Bid Procedures; (C) Notice Of Sale; And (D) Form Of Asset Purchase Agreement With Stalking Horse Bidder; And (II) Related Relief filed by Debtor Women's Apparel Group LLC (Emergency Determination Requested) with certificate of service Regarding [85] Motion filed by Debtor Women's Apparel Group LLC Requesting (I) Approval of (A) Asset Purchase Agreement and Authorizing the Sale of Substantially All of the Debtor's Assets Outside the Ordinary Course of Business, Free and Clear of All Liens, Claims, Interests and Encumbrances.

OUTCOME:

____ Granted ____ Denied ____ Approved ____ Sustained

____ Denied ____ Denied without prejudice ____ Withdrawn in open court ____ Overruled

____ OSC enforced/released

____ Continued to: _____ For: _____

____ Formal order/stipulation to be submitted by: _____ Date due: _____

____ Findings and conclusions dictated at close of hearing incorporated by reference

____ Taken under advisement: Brief(s) due _____ From _____

Response(s) due _____ From _____

____ Fees allowed in the amount of: \$ _____ Expenses of: \$ _____

____ No appearance/response by: _____

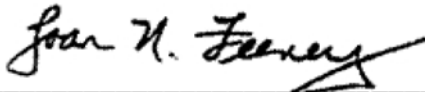
#294 DECISION SET OUT MORE FULLY BY COURT AS FOLLOWS:

Hearing held. The Debtor shall submit a proposed bidding procedures order. The parties shall also submit a financing order addressing the issues raised in the Court's August 18, 2011 order.

IT IS SO NOTED:

Courtroom Deputy

IT IS SO ORDERED:



Joan N. Feeney, U.S. Bankruptcy Judge

Dated: 08/22/2011